Sitara Chemical
Industries Limited
EXCELLENCE, QUALITY, TRUST.

Corporate Briefing Session
FY 2024-25

Date: November 18, 2025

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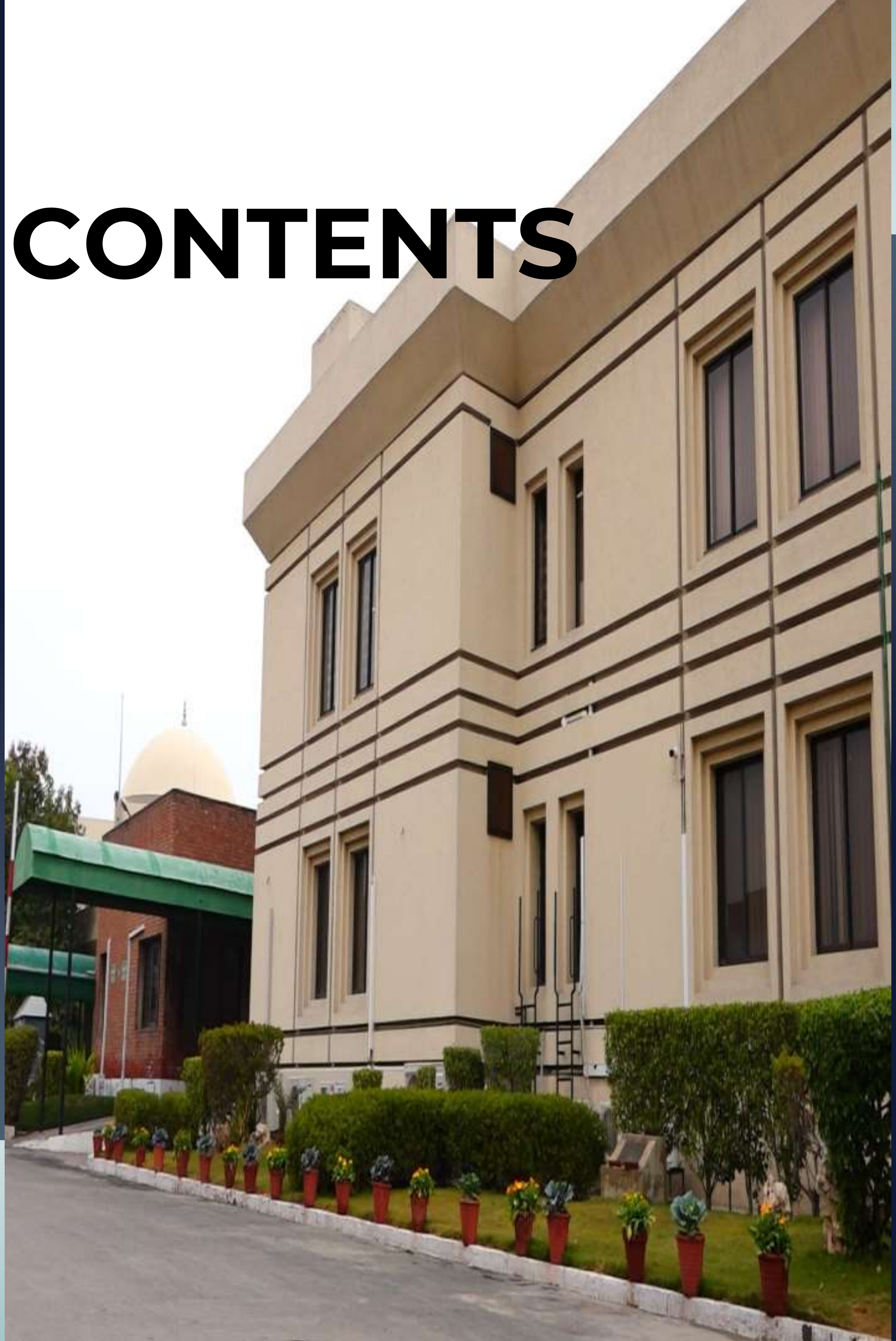


01 COMPANY PROFILE

- Sitara Chemical Industries Limited (SCIL) incorporated in **September 08, 1981** as public limited company under Companies Act 1913.

- Company got listing in Karachi Stock Exchange in **June 10, 1987** and has corporate symbol “SITC”.

- Auditors of the company are **M/s. Yousuf Adil** (Chartered Accountants).

- Company is a Shariah Compliant Company certified by SECP since **March 14, 2019** under Shariah Governance Regulations 2023. The company's Shariah Advisor is M/s. Alhamd Shariah Advisory Services.

- Company is the largest Chlor-Alkali based chemical complex in Pakistan having Caustic soda manufacturing capacity of **630** MT per day.

- Chemical division has also number of **specialty chemical** and Liquid CO_2 products.

- Chemical division has also a European Technology based **Soap Noodles Manufacturing Plant** having production capacity of **35,000 M. Ton** per year.

- Textile segment of the company has installed capacity of **28,512** number of spindles for producing quality yarn. Company has also marketed its own suiting fabric marketed under brand name "**Rajah's**".

- During FY 2024-25, VIS Credit Rating Company Ltd. reaffirmed SCIL's ratings at **A+ (Long-Term)** and **A-2 (Short-Term**), reflecting strong credit quality and sound liquidity.

- Company also has three independent **power plants** to meet its energy requirements:

  (1) Gas Fired Power Plant with rated capacity of **29** MW.

  (2) Coal Fired Power Plant-I with rated capacity of **38** MW.

  (3) Coal Fired Power Plant-II with rated capacity of **50** MW. (**Currently under commissioning phase)**

Board of Directors

Chairman	Mr. Ahmad Hassan	(Independent Director)
Chief Executive Officer	Mr. Muhammad Adrees	(Executive Director)
Directors	Mr. Ijaz Hussain	(Executive Director)
	Mr. Haroon Ahmad Zuberi	(Independent Director)
	Mr. Abdul Awwal	(Non-executive Director)
	Mr. Najmul Hoda Khan	(Non-executive Director)
	Mrs. Shala Waheed Sher	(Non-executive Director)

Audit Committee

Chairman	Mr. Haroon Ahmad Zuberi
Members	Mr. Najmul Hoda Khan
	Mr. Abdul Awwal

Human Resource and Remuneration Committee

Chairman	Mr. Ahmad Hassan
Members	Mr. Muhammad Adrees
	Mrs. Shala Waheed Sher

Chief Financial Officer	Mr. Zakir Hussain (FCA)
Company Secretary	Mr. Mazhar Ali Khan
Head of Internal Audit	Mr. Asghar Ali (ACMA)

OUR PRODUCTS

SITARA
CHEMICAL INDUSTRIES LTD

1- Chemical Division

a) Basic Chemicals

- Caustic Soda Liquid
- Caustic Soda Flakes
- Sodium Hypochlorite
- Hydrochloric Acid
- Liquid Chlorine
- Bleaching Powder

b) Oleo Chemicals

- Soap Noodles
- Glycerin
- Stearic Acid

c) Gases

- Liquid Carbon Dioxide (CO2)

d) Major Specialty Chemicals

- Calcium Chloride (77% & 94%)
- Magnesium Sulphate
- Magnesium Chloride
- Ferric Chloride

e) Building Materials

- Fly-Ash Bricks and Tuff Tiles

2- Textile Division

a) Yarn
b) Finished Fabric (Rajah’s)

02 ECONOMIC OVERVIEW

Overall Economic Outlook

- Pakistan's economy continued its recovery in FY 2025 from last FY 2024.
- Real GDP growth recorded at 2.68% in FY 2025 vs. 2.38% in similar period of FY 2024.

Inflation and Monetary Policy

- Average inflation (Consumer Price Index) dropped sharply to **4.7%** (Jul–Apr FY 2025) from **26.0% last year**.
- SBP reduced the policy rate to **11% presently** from **20.5% prevailing in June 2024**, easing the borrowing costs for businesses.

03

FINANCIAL HIGHLIGHTS

STATEMENT OF PROFIT OR LOSS ACCOUNT
FOR THE YEAR ENDED JUNE 30, 2025

SITARA
CHEMICAL INDUSTRIES LTD

Financial Results (FY 2024-25)

	2025 Rupees	2024 Rupees
Revenue from contracts with customers - net	32,530,215,524	31,111,879,733
Cost of sales	(26,911,254,339)	(26,192,619,872)
Gross profit	5,618,961,185	4,919,259,861
Distribution cost	(520,923,571)	(573,592,640)
Administrative expenses	(1,259,270,477)	(1,131,694,578)
Impairment loss on financial assets	(170,681,422)	(10,114,622)
Other expenses	(193,769,295)	(68,572,999)
Finance cost	(1,903,629,448)	(2,348,697,881)
	(4,048,274,213)	(4,132,672,720)
	1,570,686,972	786,587,141
Other income	290,619,451	355,293,508
Profit before income tax and final tax	1,861,306,423	1,141,880,649
Final tax	(1,758,000)	(57,806,602)
Profit before tax	1,859,548,423	1,084,074,047
Provision for taxation	(920,273,870)	(498,566,401)
Profit for the year	939,274,553	585,507,646
Earnings per share - basic and diluted	43.83	27.32

STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2025

Financial Results
(FY 2024-25)

	2025 Rupees	2024 Rupees
ASSETS		
Non-current assets		
Property, plant and equipment	29,901,979,692	22,972,725,937
Intangible assets	6,371,408	6,787,155
Investment property	3,418,251,172	3,427,127,458
Long term investments	20,038,687	20,038,687
Long term loans and advances	539,654,841	225,440,500
Long term deposits	125,334,279	125,134,179
	34,011,630,079	26,777,253,916
Current assets		
Stores, spare parts and loose tools	1,710,214,125	1,590,505,516
Stock in trade	4,190,277,216	3,674,746,751
Trade debts	2,919,787,832	3,158,902,678
Loans, advances and receivables	956,327,156	1,556,334,613
Trade deposits, prepayments and other receivables	60,867,513	59,620,692
Prepaid levies	-	14,368,016
Advance income tax	1,006,477,793	1,010,338,685
Income tax refundable	1,543,614,808	1,443,864,352
Other financial assets	773,940,332	864,458,541
Cash and bank balances	334,865,371	360,475,765
	13,496,372,146	13,733,615,609
Total assets	47,508,002,225	40,510,869,525

STATEMENT OF FINANCIAL POSITION (continued)
AS AT JUNE 30, 2025

	2025 Rupees	2024 Rupees
EQUITY AND LIABILITIES		
Share capital and reserves		
Share capital	214,294,070	214,294,070
Reserves	1,568,514,450	1,491,865,246
Unappropriated profit	13,404,338,197	12,464,377,427
Surplus on revaluation of property, plant and equipment	3,678,569,739	3,893,550,016
Total equity	18,865,716,456	18,064,086,759
LIABILITIES		
Non-current liabilities		
Long term financing	8,021,930,747	2,937,311,929
Deferred taxation	3,770,611,487	3,692,635,660
Deferred liabilities	176,292,219	240,145,871
	11,968,834,453	6,870,093,460
Current liabilities		
Trade and other payables	4,463,873,807	3,210,244,848
Profit / financial charges payable	1,194,155,240	966,092,698
Short term borrowings	9,340,377,001	9,980,651,390
Provision for taxation	839,711,715	614,033,982
Unclaimed dividend	29,912,322	28,135,772
Current portion of long term financing	805,421,231	777,530,616
	16,673,451,316	15,576,689,306
Total equity and liabilities	47,508,002,225	40,510,869,525

Financial Results

(FY 2024-25)

STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

SITARA
CHEMICAL INDUSTRIES LTD

Financial Results

(FY 2024-25)

A. CASH FLOWS FROM OPERATING ACTIVITIES	Note	2025 Rupees	2024 Rupees
Profit before income tax and final tax		1,861,306,423	1,141,880,649
Adjustments for:			
Depreciation on property, plant and equipment		1,520,653,377	1,339,821,434
Depreciation on investment property		8,876,285	9,593,285
Amortization on intangible assets		692,556	754,128
Finance cost		1,903,629,448	2,348,697,881
Amortization of deferred grant		(76,150,124)	(75,086,332)
Remeasurement gain on short term investments measured at FVTPL		-	(10,402)
Loss on disposal of property, plant and equipment		27,450,230	(1,433,507)
Loss on disposal of stores		16,940,847	-
Gain on disposal of investment property		-	(12,526,000)
Gain on sale of investments measured at FVTPL		(12,289,347)	(1,995,315)
Loss on disposal of long term investment measured at FVTPL		-	1,000,000
Exchange loss/(gain)		(60,492)	77,677
Provision for employees benefits		35,101,293	45,601,450
Impairment loss on financial assets		170,681,422	10,114,622
Unwinding of deferred consideration		(17,666,930)	(47,207,878)
Profit on bank deposits		(35,937,426)	(47,955,085)
Dividend income		(70,684,039)	(98,438,249)
Operating cash flows before changes in working capital		5,332,543,523	4,612,888,358
Working capital changes	44	905,752,373	(1,934,409,916)
Cash generated from operations		6,238,295,896	2,678,478,442
Finance cost paid		(2,374,970,445)	(1,772,179,156)
Employee benefits paid		(29,115,963)	(20,663,135)
Levies paid		-	(62,780,246)
Taxes paid - net		(677,955,309)	(494,989,264)
		(3,082,041,717)	(2,350,611,801)
Net cash generated from operating activities		3,156,254,179	327,866,641

STATEMENT OF CASH FLOWS (continued)
FOR THE YEAR ENDED JUNE 30, 2025

SITARA
CHEMICAL INDUSTRIES LTD

Financial Results
(FY 2024-25)

	2025 Rupees	2024 Rupees
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Additions to property, plant and equipment including capital work in progress	(7,763,004,577)	(4,214,882,362)
Proceeds from disposal of property, plant and equipment	61,200,878	71,274,192
Purchase of investment property	-	(3,840,000)
Proceeds from disposal of investment property	-	52,500,000
Proceeds from disposal of long term investment	-	4,000,000
Purchase of other financial assets	(1,288,550,926)	(1,716,978,345)
Proceeds from disposal of other financial assets	1,522,609,318	1,812,007,150
Purchase of Intangible Assets	(276,809)	-
Realization of long term loans and advances - net	39,007,803	373,717,426
Long term deposits received / (paid)	(200,100)	400,000
Dividend received	27,845,002	25,295,461
Profit received on bank deposits	35,937,426	47,955,085
Net cash used in investing activities	(7,365,431,985)	(3,548,551,393)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from long term financing	5,823,869,904	1,215,064,870
Repayment of long term financing	(787,510,595)	(701,196,518)
Proceeds from short term borrowings	24,468,725,739	22,211,258,402
Repayment of short term borrowings	(25,109,000,127)	(19,265,736,389)
Dividend paid	(212,517,509)	(212,548,802)
Net cash generated from financing activities	4,183,567,412	3,246,841,563
Net decrease in cash and cash equivalents (A+B+C)	(25,610,394)	26,156,811
Cash and cash equivalents at beginning of the year	360,475,765	334,318,954
Cash and cash equivalents at end of the year	334,865,371	360,475,765

STATEMENT OF CASH FLOWS (continued)
FOR THE YEAR ENDED JUNE 30, 2025

Financial Results
(FY 2024-25)

	2025 Rupees	2024 Rupees
44. *WORKING CAPITAL CHANGES*		
(Increase) / decrease in current assets		
Stores, spare parts and loose tools	(136,649,456)	(7,417,659)
Stock in trade	(515,530,465)	(93,101,017)
Trade debts	68,493,916	(935,957,926)
Sales tax refundable	183,708,790	(294,309,088)
Loans and advances	80,743,453	103,545,731
Trade deposits and short-term prepayments	(1,246,821)	(28,059,575)
	(320,480,583)	(1,255,299,534)
Increase in current liabilities		
Trade and other payables	1,226,232,956	(679,110,382)
	905,752,273	(1,934,409,916)

FINANCIAL REVIEW AND ANALYSIS: FY 2024-25

Metric	Change	FY2025
Net Revenue	4.56%	Rs. In million 32,530
Gross Profit	14.22%	Rs. In million 5,619
EBITDA	9.38%	Rs. In million 5,295
Profit Before Tax	63.00%	Rs. In million 1,861
Profit After Tax	60.42%	Rs. In million 939
Earnings Per Share	60.42%	Rs. 43.83
Dividend Per Share - Declared	10%	Rs. 11.00
Market Value Per Share	44.00%	Rs. 495.81

SITARA
CHEMICAL INDUSTRIES LTD

FINANCIAL REVIEW AND ANALYSIS: FY 2024-25

Non-Current Assets
27.02%

FY2025

Rs. In million
34,012

Current Assets
-1.73%

FY2025

Rs. In million
13,496

Total Assets
17.27%

FY2025

Rs. In million
47,508

Share Capital and Reserves
4.44%

FY2025

Rs. In million
18,866

Non-Current Liabilities
74.22%

FY2025

Rs. In million
11,969

Current Liabilities
7.04%

FY2025

Rs. In million
16,673

Total Equity and Liabilities
17.27%

FY2025

Rs. In million
47,508

Market Capitalization
44.00%

FY2025

Rs. In million
10,625

KEY FINANCIAL METRICS: YEAR-ON-YEAR

Indicators	UoM	FY25	FY24	FY23	FY22	FY21	FY20
Net Revenue	Rs. In Mn	32,530	31,110	27,490	21,630	14,785	11,793
Gross Profit	Rs. In Mn	5,620	4,920	4,480	2,870	2,933	2,279
Net Profit	Rs. In Mn	939	586	993	656	1,348	299
EBITDA (Earnings before Finance Cost, Taxes, Depreciation, and Amortization)	Rs. In Mn	5,295	4,841	4,397	3,111	3,376	2,583
Gross Profit	%	17.27	15.81	16.29	13.28	19.84	19.33
Net Profit	%	2.89	1.88	3.61	3.03	9.12	2.53
EBITDA	%	16.28	15.56	15.99	14.39	22.83	21.91
Interest Coverage Ratio	Times	1.98	1.49	1.90	2.00	3.76	1.41
Cash Dividend per Share - Declared	PKR	11.00	10.00	10.00	8.00	10.00	10.00
Earnings per Share - Basic	PKR	43.83	27.32	46.35	30.60	62.89	13.94
Market Value per Share	PKR	495.81	344.33	225.58	310.00	352.00	277.11
Market Capitalization	Rs. In Mn	10,625	7,379	4,834	6,643	7,543	5,938
Total Assets	Rs. In Mn	47,509	40,511	34,940	32,554	30,540	26,596
Shareholders' Equity	Rs. In Mn	18,866	18,064	16,604	16,038	15,882	14,693
Current Asset Ratio	Times	0.81	0.88	0.93	0.95	0.90	0.88
Debt-to-Equity Ratio	-	32:68	17:83	16;84	14:86	14:86	13:87

PLANT CAPACITY AND PRODUCTION: FY 2024-25

Chemical Division	Designed capacity		Actual production		
	2025	2024	2025	2024	Reason of variation
	Tons				
Caustic soda	207,900	207,900	118,085	124,513	Demand based production
Sodium hypochlorite	66,000	66,000	55,967	46,960	Demand based production
Liquid chlorine	14,850	14,850	9,595	7,300	Demand based production
Bleaching powder	7,920	7,920	6,569	6,255	Demand based production
Hydrochloric acid	363,000	363,000	108,214	148,332	Demand based production
Calcium Chloride prills	13,200	13,200	5,684	6,322	Demand based production
Oleo Chemicals	34,000	34,000	9,157	8,788	Demand based production

Textile Division	2025 Rupees	2024 Rupees
Ring Spinning		
Number of spindles installed	28,512	28,512
Number of spindles worked	28,512	28,512
Number of shifts per day	3	3
Installed capacity after conversion into 20/s count (Kgs)	11,063,814	11,063,814
Actual production of yarn after conversion into 20/s count (Kgs)	8,038,487	10,022,597

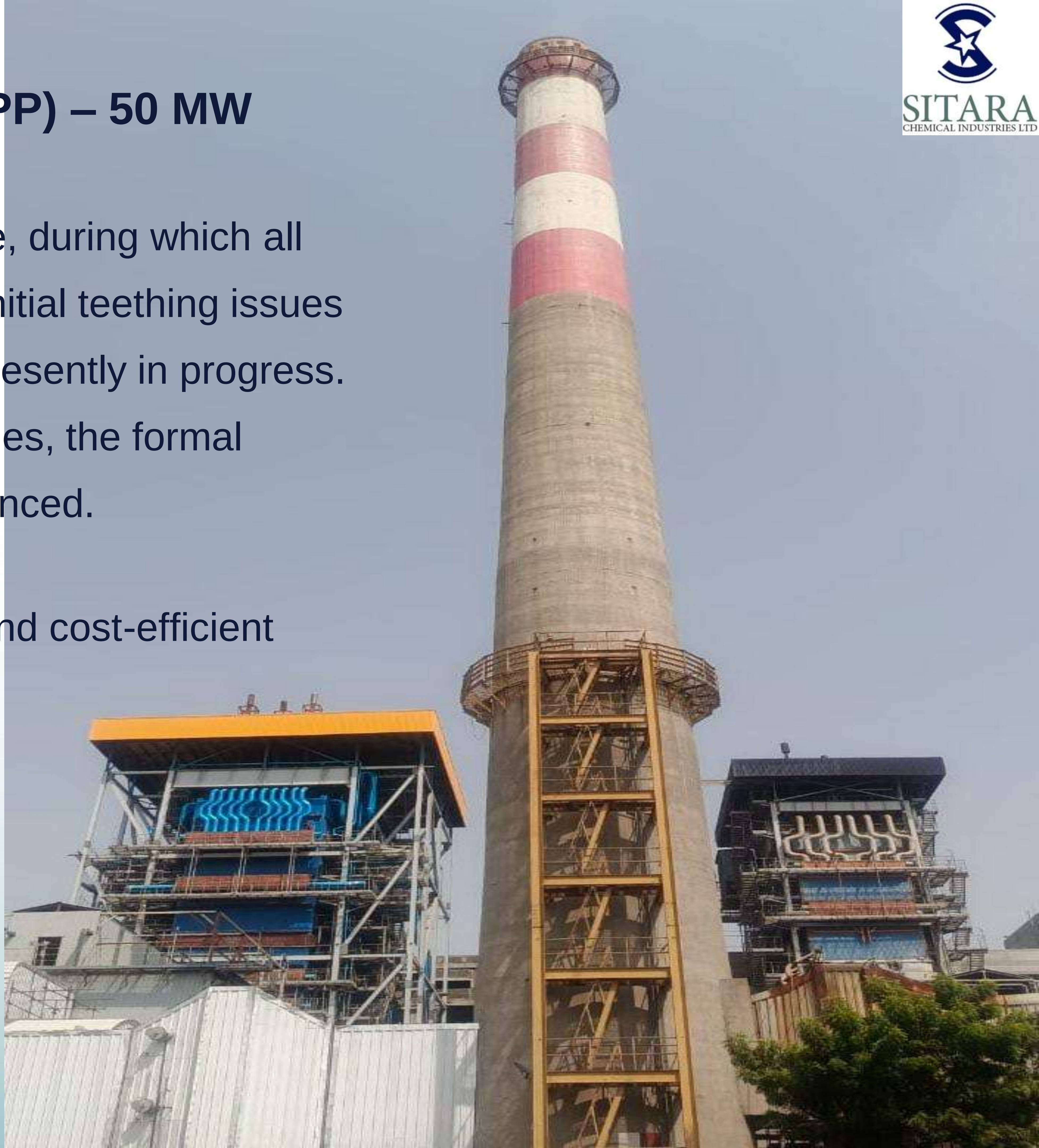
04

STRATEGIC / OPERATIONAL DEVELOPMENTS

Expansion of Coal Fired Power Plant (CFPP) – 50 MW

- The plant is currently in the commissioning phase, during which all major equipment are undergoing testing. Some initial teething issues have been encountered, and their resolution is presently in progress. Upon completion of the full commissioning activities, the formal Commercial Operation Date (COD) will be announced.

- Once operational, the plant will provide reliable and cost-efficient power to support the company’s operations.



05

FUTURE OUTLOOK

Future Outlook - Key Business Challenges

- Increase in natural gas/RLNG and international coal prices, if any.
- Depreciation of PKR against the US dollar.
- Weak domestic and global demand for chemicals and textile products.
- Any surge in terrorist attacks in Pakistan and Political stability in the country.

THANK YOU

Sitara Chemical Industries Limited
601-602 Business Centre, Mumtaz Hassan Road,
Off. I.I Chundrigar Road, Karachi-7400
Tel: 021-32420620, 32413944


Q & A
QUESTIONS AND ANSWERS